



Soma A Thermal Power Plant Teaser Document

December 2025

Investment Opportunity in the Energy Sector in Türkiye



Soma A Thermal Power Plant Privatization Opportunity

Transaction	• Soma A Thermal Power Plant (“Soma A TPP” or “the Plant”) was included in the privatization portfolio in accordance with the Presidential Decision dated 09.10.2024 and numbered 9031. • The privatization of the Plant will be carried out within the framework of the Electricity Market Law No. 6446 and the Law on Privatization Practices No. 4046.
Advisor	• DRT Kurumsal Finans Danışmanlık Hizmeti A Ş (“Deloitte”) has been appointed by the Privatization Administration (“Administration”) in July 2025, to provide financial advisory services for the privatization tender of Soma A Thermal Power Plant.
Tender	• The Tender Assets comprise the immovable properties registered in the name of Electricity Generation Corporation (EÜAŞ), located in Manisa Province, Soma District, İstasyon Neighborhood, Block 11, parcel numbers 49, 52, and 54, together with the EÜAŞ-owned structures situated on these properties (the Soma A Thermal Power Plant). • The fee for the tender specifications and the information memorandum is 75.000TL, and investors who purchase the tender specifications will be granted access to the virtual data room (USB drive). • Investors wishing to submit a bid must submit their offers along with the other documents specified in the tender specifications and a provisional guarantee of 20 million TL, by 10/02/2026 at 18:00.

Tender Announcement

**Due Diligence/Detailed
Review Process**

**Bid Submission Deadline
10/02/2026**

Investment Themes

Sustainable coal supply is available in the Plant's surrounding area.



The region contains coal production facilities capable of achieving a calorific value of 4,000–5,000 kCal/kg.



Significant rehabilitation and maintenance works have been carried out on Unit 1, allows the restart of the production process. Similar works are required for Unit 2.



The investor who pays the transfer price for the sale is exempt from all types of taxes, duties, and fees in accordance with Law No 4046.



Suitable payment options to be offered to investors. (down payment + installment plan).



Pursuant to Provisional Article 12 of the Value Added Tax Law No. 3065, the investor who pays the Sale price will also be exempt from VAT.



The plant's main equipment is capable of operating at a performance level that allows production at its design values, provided that the identified renewal and investment requirements are met.



Within the plant's existing licensed capacity, transitioning to Fluidized Bed Combustion technology offers an opportunity to utilize waste heat.



Ensuring the continuity of energy production in Soma will contribute to both regional employment in Soma and overall employment nationwide.



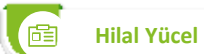
Contact Information and Legal Disclaimer

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Point of Contact for the Project

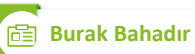


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